

FRANCHINO INSURANCE

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CARPENTER - HANDYMAN - HOME IMPROVEMENT CONTRACTOR SURVEY

Please complete this form then fax or scan to email to jim@franchinoinsurance.com

Name of person completing this form _____

Exact business name _____

Street _____ Town _____ State _____ Zip _____

Business Phone _____ Cell phone: _____

Email: _____

Website: _____

Business is: Single Proprietorship, Partnership, Corporation, LLC

How many years has this business been in continuous operation? _____ New business:

Owner #1

Name: _____

Is this owner "hands-on"? Yes, No If No, describe duties of this owner:

Owner #1 annual salary - monetary compensation earned from this business for the last year or expect to earn this upcoming year: \$ _____

Owner #2

Name: _____

Is this owner "hands-on"? Yes, No If No, describe duties of this owner:

Owner #2 annual salary - monetary compensation earned from this business for the last year or expect to earn this upcoming year: \$ _____

BUSINESS OPERATIONS

Type of work #1: Residential: _____% Commercial _____% Industrial _____%
Type of work #2: Small renovations _____% Additions _____% New home construction: _____%
Type of work #3 Interior: _____% Exterior: _____%

1. Number of field employees (NOT owners): _____, their total annual payroll \$ _____

2. Do you hire temporary help / day workers? Yes, No

If yes, amount you pay them a year approximately: \$ _____

3. Percentage of work sub-contracted to independent contractors: _____%

4. Describe the type of work that you subcontract out to other contractors: _____

5. Average cost of projects \$ _____
6. Gross annual receipts / sales (not profit) \$ _____
7. Do you purchase homes, fix them up and resell them for profit? Yes, No
- 11: Describe the two largest jobs done in the last two years

#1 Location: _____
 Monetary size of job: \$ _____
 Describe job / work done: _____

#2 Location: _____
 Monetary size of job: \$ _____
 Describe job / work done: _____

WORK USUALLY DONE BY OWNERS, EMPLOYEES AND SUBCONTRACTORS IN YOUR BUSINESS

TYPE OF WORK DONE	None	Less than 5%	Between 5% and 20%	Greater than 20%
Roofing, total roof jobs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Roofing, repairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
General exterior work like windows, doors, siding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
General interior work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kitchens & baths	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Painting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tile work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Masonry	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Landscaping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Electrical	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HVACR work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Welding & metal work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Swimming pool work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Real Estate clean outs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Janitorial work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Demolition of entire structures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fire or Water damage restoration work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mold or Asbestos clean-up	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
School or backyard gyms or playgrounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Synthetic stucco over foam (EFIS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pressure washing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Snowplowing or snow removal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Describe any other work done: _____

Describe heavy equipment owned: (backhoe, trench digger, cherry picker, scissor lift, cranes, etc.) _____

INSURANCE AND CLAIMS HISTORY

You MUST complete this section:

Do you currently carry business liability insurance? Yes, No

If yes, please indicate your current or most recent company: _____

Expiration or cancellation date: _____

If you do not have business liability insurance when did you last have it?

In the last 6 months, In the last 1 year, Within the last 5 years, Never had business insurance before

Your last policy cancelled for the following reasons

- Didn't pay the bill
- Canceled by insurance company because didn't comply with audit
- You cancelled it because it was no longer needed
- Cancelled by insurance company because of claims
- You cancelled it because not enough business
- Can't remember why it was cancelled.

Describe all business liability insurance claims or accidents that happened in the last 5 years. Include how much was paid out:

No claims or accidents.

**Please complete this survey form and fax it to James C. Franchino Agency. FAX 973-377-1958
or scan and it mail it to jim@franchinoinsurance.com**

Upon receipt we will send and / or email you a written quotation. We may also need to call you to ask additional questions. This is only a request for a no-obligation quotation. This is not an application for a policy and does not provide any coverage what-so-ever!